CSE: GSK OTC: GSKKF FRA: 4KG

## GOLDSEEK RESOURCES

### Well positioned for this Gold Bull Market

#### Quebec Focused Near-Resource Explorer

#### Pathway to a Maiden Abitibi Resource

- Strong near-resource asset (Beschefer) complemented by a Quebec focused grassroots portfolio
- 3,000-4,000 metres of drilling funded for 2023
- Management team well aligned with 65% ownership and industry low G&A burn
- Strong value proposition and re-rating potential at \$2.4M Market Cap
- Managed and backed by the Deluce family office with a proven track record in the mining, aviation and real estate businesses

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# 224.00gpt Au/1.23m

#### 2023 Beschefer & Other Catalysts

Q2/Q3

Summer Drill Program **Q4** 

Maiden Resource Targeted Q2 - Q4

Potential Acqusitions



#### Share Structure Dec 31, 2022

Shares Outstanding 59,933,204

Warrants **3,936,499** Avg \$0.28

Options **3,250,000** Avg \$0.20

Broker Warrants 834,676 Avg \$0.28

Fully Diluted **67,954,379** 

Market Capitalization \$2.4M 3/28/2023

Cash \$1.1M 3/28/2023

65%

#### **Key Shareholders**

Management/Deluce Family Office

Wallbridge (WM.T) 4%

#### **BESCHEFER GOLD PROJECT**

- Located 30 kilometers southwest of Wallbridge's Fenelon Gold Project on the Detour Gold Trend
- Hosted in favorable orogenic gold setting with two VMS deposits within 12km on trend (Selbaie Mine & B26)
- 3,000 4,000 metres of drilling planned for 2023
- Proven down dip extension of 500m and over 600m along strike, both open
- Option to earn 100% from Wallbridge Mining (Equity & Work Commitment)
- 120 historical holes over 29,000 metres
- 4 historical intervals over 100g/t Gold Metal Factor

#### **Key Management and Advisors:**

Jon Deluce, CA CPA

Founder, President & Chief Executive Officer

Steven Lauzier, P.GE0

VP Exploration Quebec

Martin Demeres, P.GEO

Lead Technical Advisor

#### Jim Deluce

Chairman of Board

Wes Hanson, P.GEO

Independant Director & Technical Advisor

#### **Contact**

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Drill Hole	From (m)	To (m)	<b>Length</b> (m)	Au (m)	Metal Factor	Zone	Year	Company
BE13-038	323.4	328.9	5.57	55.63	309.9	East	2013	Excellon
BE-21-02	143.5	172.1	28.65	4.92	141.0	Central	2021	Goldseek
BE12-014	220.8	229.5	8.75	13.07	114.4	East	2012	Excellon
B14-6	156.1	184.1	28.4	3.56	101.1	Central	1996	Selbaie

